

24TH ANNUAL



24TH LCI CONGRESS
OCTOBER 18-21

Do Owners Need to Get Over the IFOA Hurdle?

James Pease, UCSF
Ed Fitzgerald, Bristol Myers Squibb
Joe Cleves, Taft Law
Natasha Schnaitmann, Southland Industries

LEAN GUMBO: THE RIGHT INGREDIENTS FOR PROJECT SUCCESS

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Panelists



Edward
Fitzgerald
Senior Director
Bristol Myers Squibb



Joe Cleves
Partner
Taft Law



James Pease
Executive Director -
Design and
Construction
UCSF Medical
Center

Lean, IFOA, and IPD as Defined by Motivation and Means:

How and Why IPD and Lean Lead to Success Research Report, November 2016

LEAN

The specific tools and processes outlined by LCI and the variations developed by the teams that share the intent and spirit of those tools.

INTEGRATED FORM OF AGREEMENT (IFOA)

A multiparty agreement that includes, at minimum, the owner, design professional, and constructor as signatories to the same construction contract.

INTEGRATED PROJECT DELIVERY (IPD)

The contractual project delivery method used by these project teams that created shared risk/reward structures, fiscal transparency, and release of liability.

-- University of Minnesota in collaboration with University of Washington, University of British Columbia, Scan Consulting Sponsored by Integrated Project Delivery Alliance (IPDA) & Lean Construction Institute (LCI)



Progression of Integrating IPD/IFOA



What are the hurdles and fears?



Understanding risks and concerns



Is an IFOA contract necessary?



Positive outcomes



What actions can you take to become an IPD champion?

How to Take the First Step

- Have Lawyer to Lawyer conversations
- Find a champion within your company
- Visit an active Big Room
- Select delivery partners with IFOA experience
- Pick a pilot project
- Define the risks – Find partners willing to put their fee at risk
- List behaviors for the project team, make them bridging documents
- Implement select Lean tools on your project
- List your project complaints – would using a different contract method mitigate that?

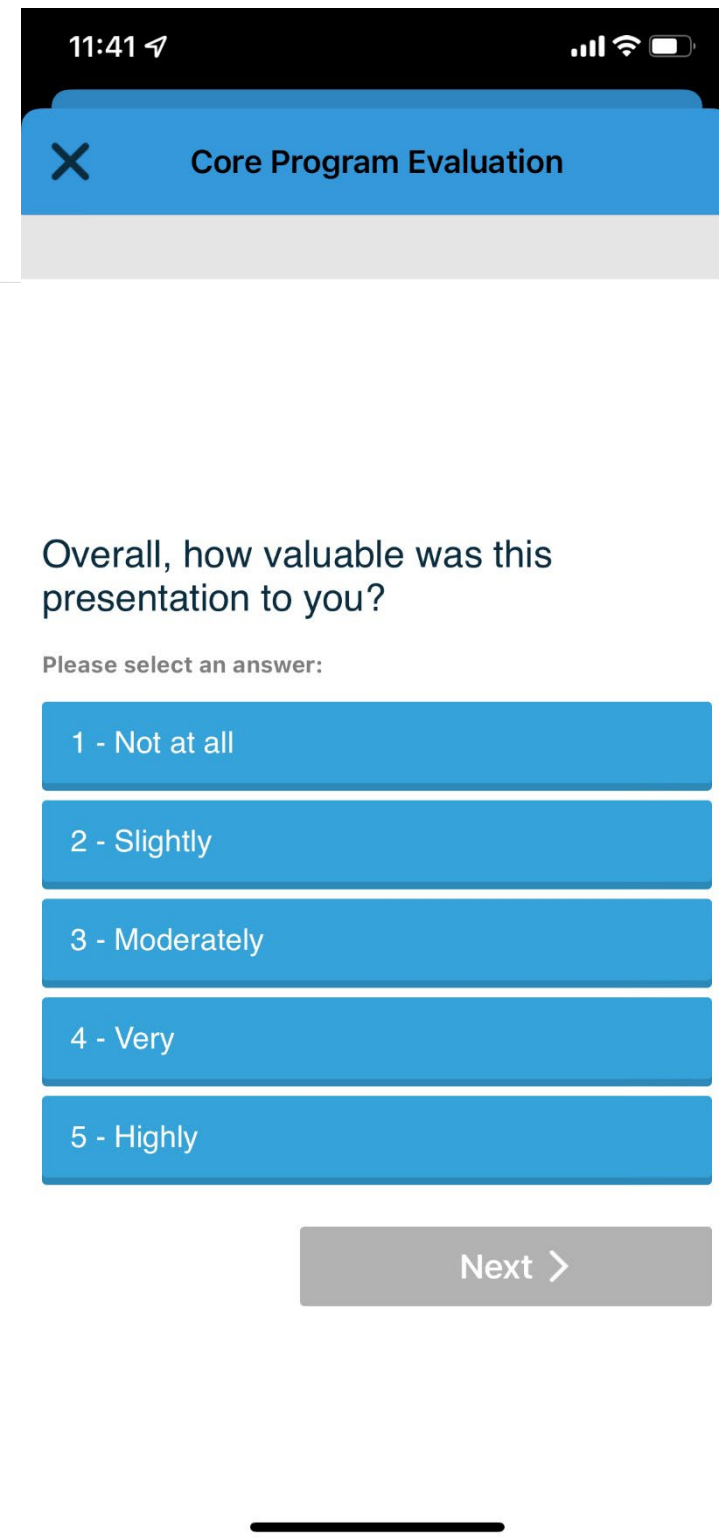
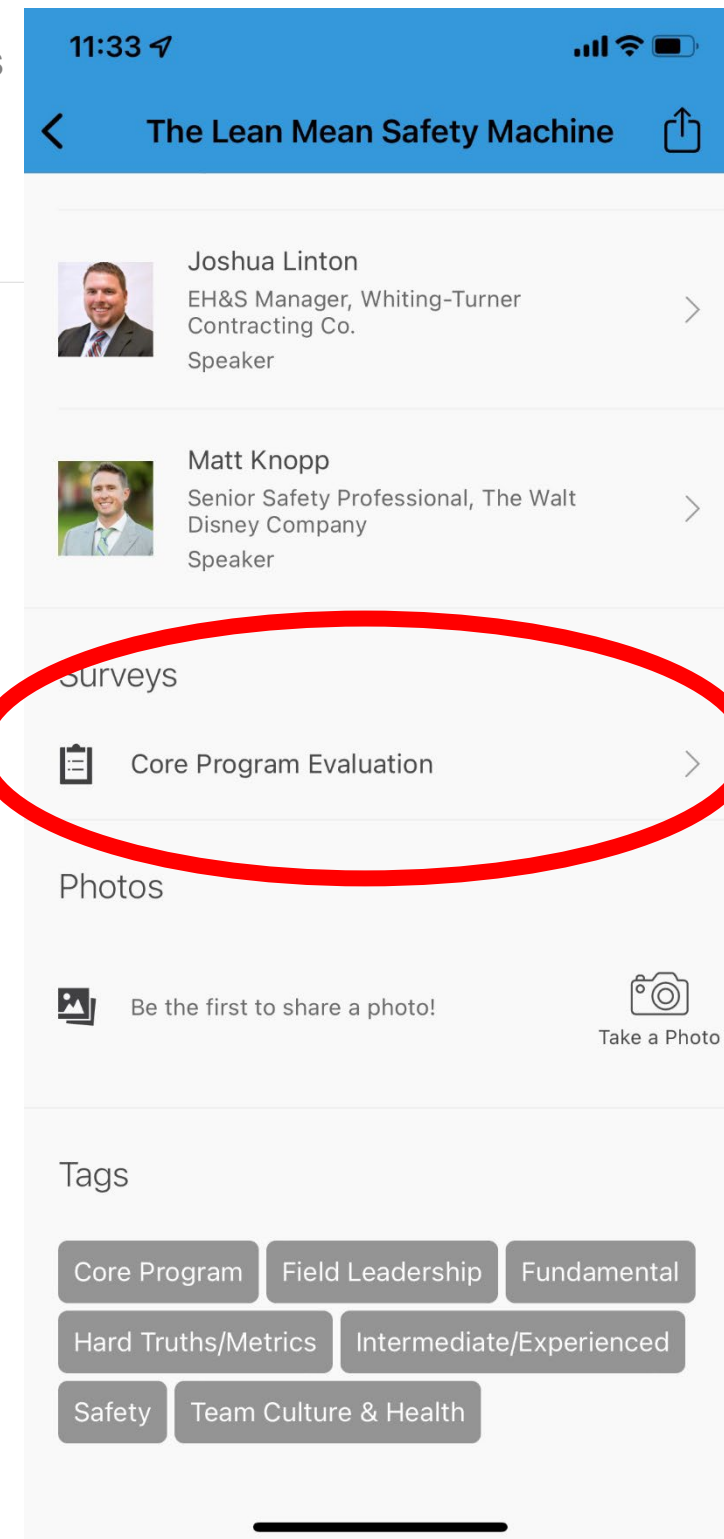


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Contact Us

James Pease

University of California San Francisco

james.pease@ucsf.edu

Ed Fitzgerald

Bristol Myers Squibb

edward.fitzgerald@bms.com

Joe Cleves

Taft Law

jclevess@taftlaw.com

Natasha Schnaitmann

Southland Industries

nschnaitmann@southlandind.com



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Thank you for attending this presentation. Enjoy the rest of the 24th Annual LCI Congress!

