

A Tale of Two Schedules: LPS & the Matrix



Health precautions to keep everyone as safe as possible at Congress:

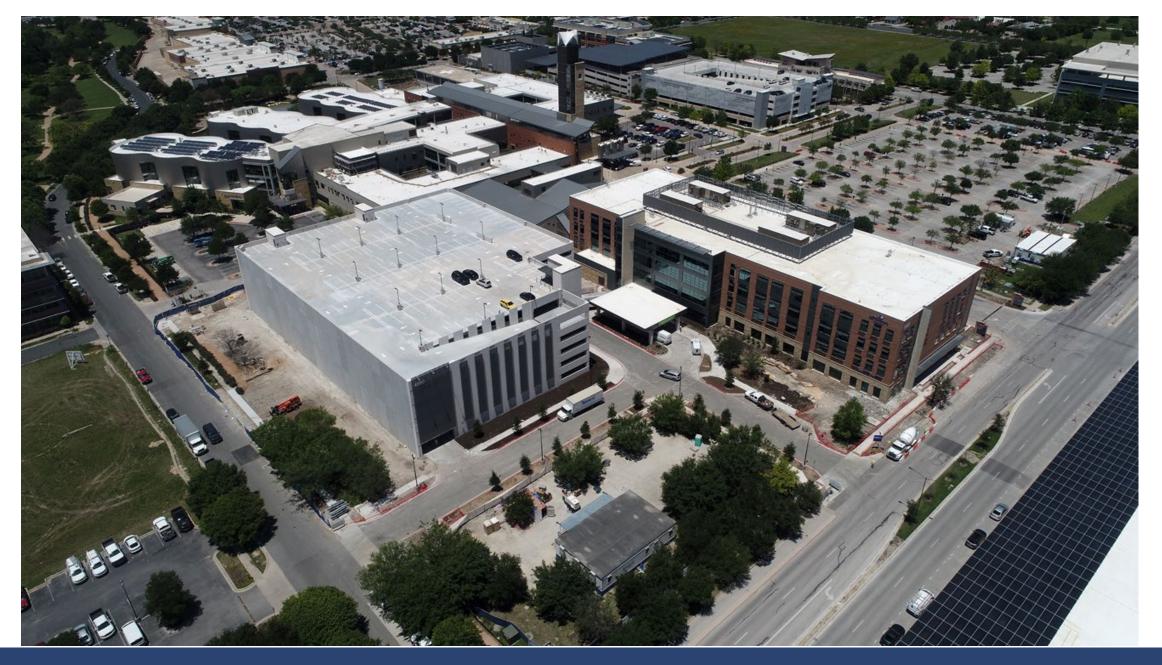
- Wear masks at all times in indoor events.
- Complete your daily health screening on your phone and bring it with you when you enter the center each day.
- Practice social distancing to the extent possible. Seating at plenary sessions is being structured to help with this.
- If you feel ill at any time, please leave the conference and return to your room/consult a physician as necessary.
- Ultimately, our collective health and safety at Congress is up to all of us. Thanks for your support!



Problem Statement

• This is the story of how an owner and two general contractors came together to build a medical office building (MOB) and two parking garages for Dell Children's Medical Center in Austin, Texas. Ascension Health's planning, design, and construction team (Medxcel) partnered simultaneously with The Beck Group (Beck) to construct the core & shell and Lott Brothers (Lott) to complete the interior buildout. The Last Planner System (LPS) was utilized by both teams; however, detailed work execution plans were developed and executed very differently.

Project Information



Core & Shell Approach



Beck Team Dynamics

Field Leadership

- Jack Cotton Sr. Superintendent
 - 1st Lean Project
- Sean Callahan Sr. Superintendent
 - 1st Lean Project
- Hunter Welch Sr. Superintendent
 - Regional Lean Champion

Office Leadership

- Jared Douglas Sr. Project Manager
 - Multiple Lean Projects
- Sean Williams Project Manager
 - 1st Lean Project
- Stephan Mery Project Manager
 - 1st Lean Project
- Felipe Hernandez Project Manager
 - Corporate Lean Leader
- Jesse Fender Sr. Field Engineer
 - 1st Lean Project

Committed Lean Tools

- Big Room
- Last Planner System
- Scrum / Agile

Big Room

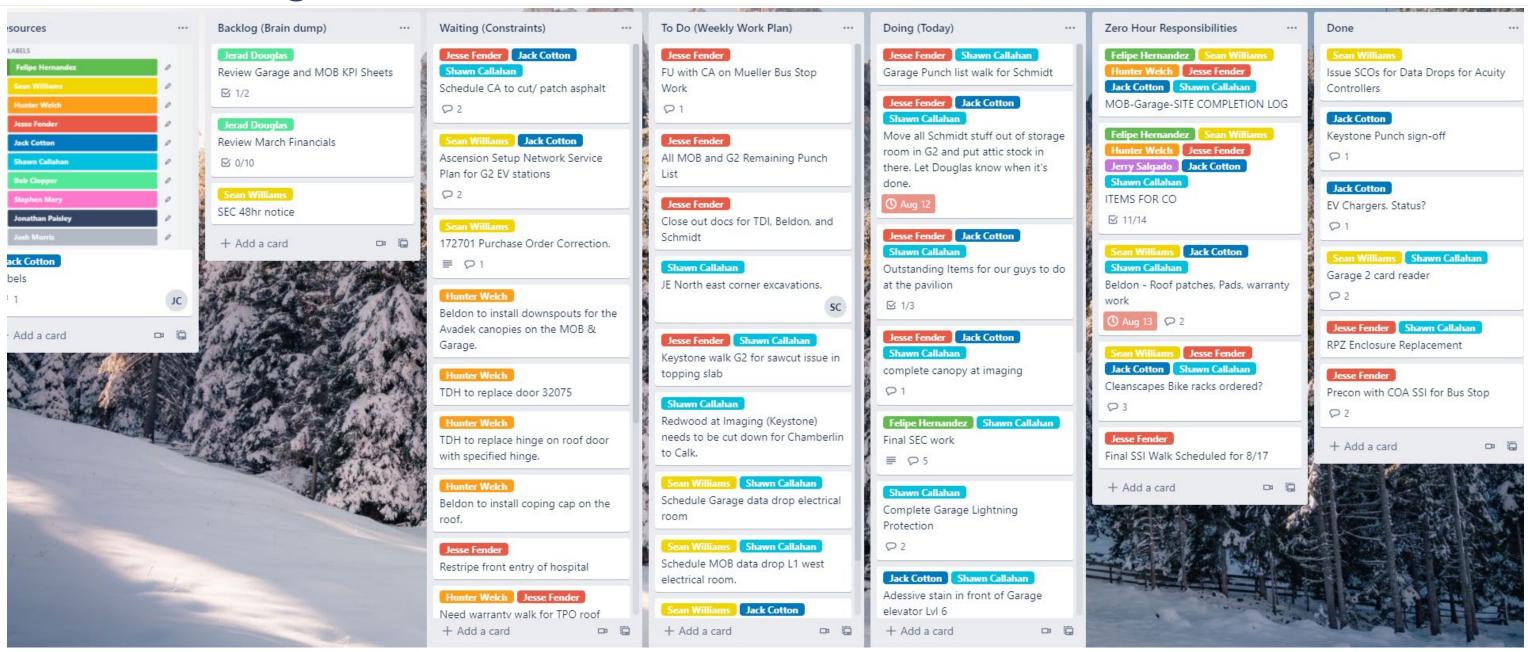








Scrum / Agile



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Scrum / Agile

Training

- Ready, Set, Go Scrum July 2020
 - Felipe Engineer-Manriquez
- Scrum: The Art of Doing Twice the Work in Half the Time
 - Jeff Sutherland & J.J. Sutherland

Tool

Trello: Web-based tool

Implementation

- Staff Daily Huddles 8:00 am M-F
 - 15 30 Min Mtgs & Elmo Free Mondays
- Rotating Hosts, All Team Members to Populate Their Cards

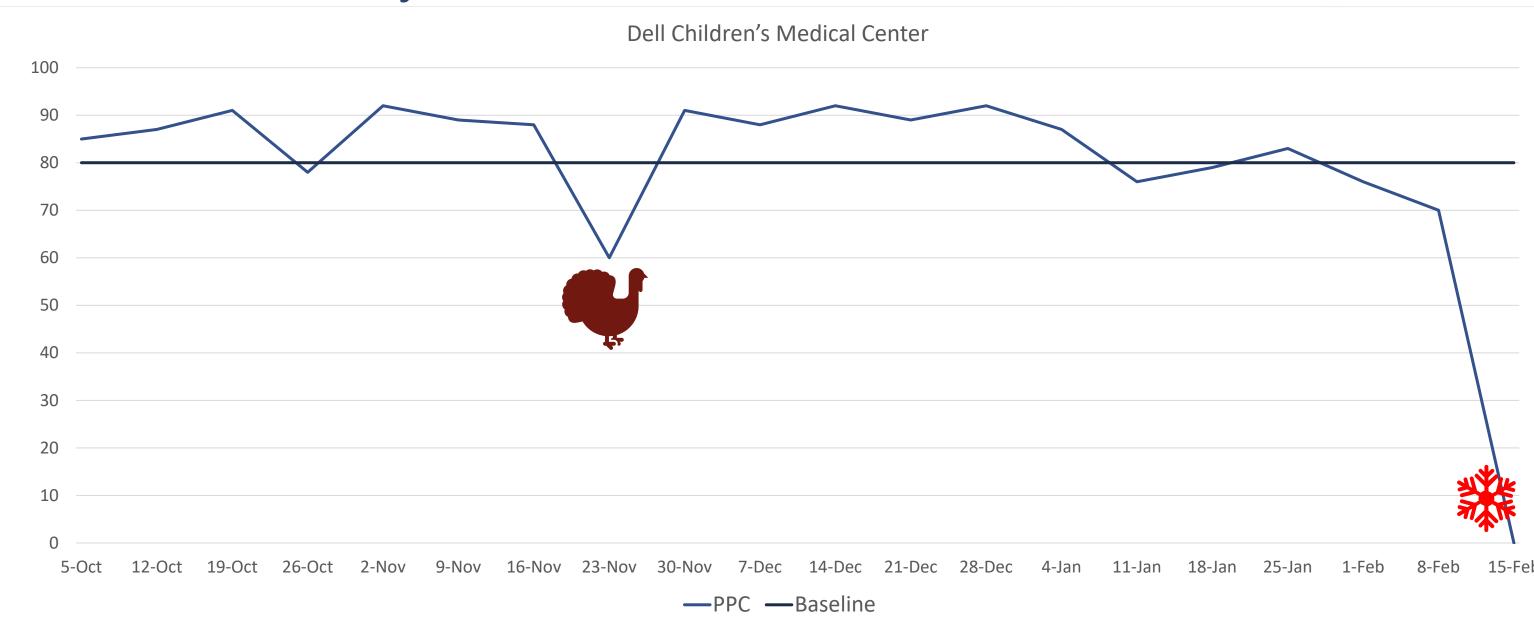


Last Planner System – Continuous Improvement

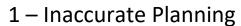
Area of Improvement Changes Made

Trade Partners Unfamiliar with LPS ———— LCI Trainings, Owner Inspired Involvement Performing Phase Pulls with Covid Restrictions Zoom Phase Pulls & Multiple Meeting Rooms Unpopulated 6-Week Boards ————— Hosted 6-Week Board Population Mtgs WITH FOOD Constraint Log Not Fully Utilized ————— Encouraged Trades to Populate Constraint Board TI Milestones Not Incorporated Into Schedule — Lott Populated Milestones on Beck 6-Week Boards Hosting Daily Huddles with Covid Restrictions — Relocated Daily Huddles Outside

Last Planner System – PPC Stats



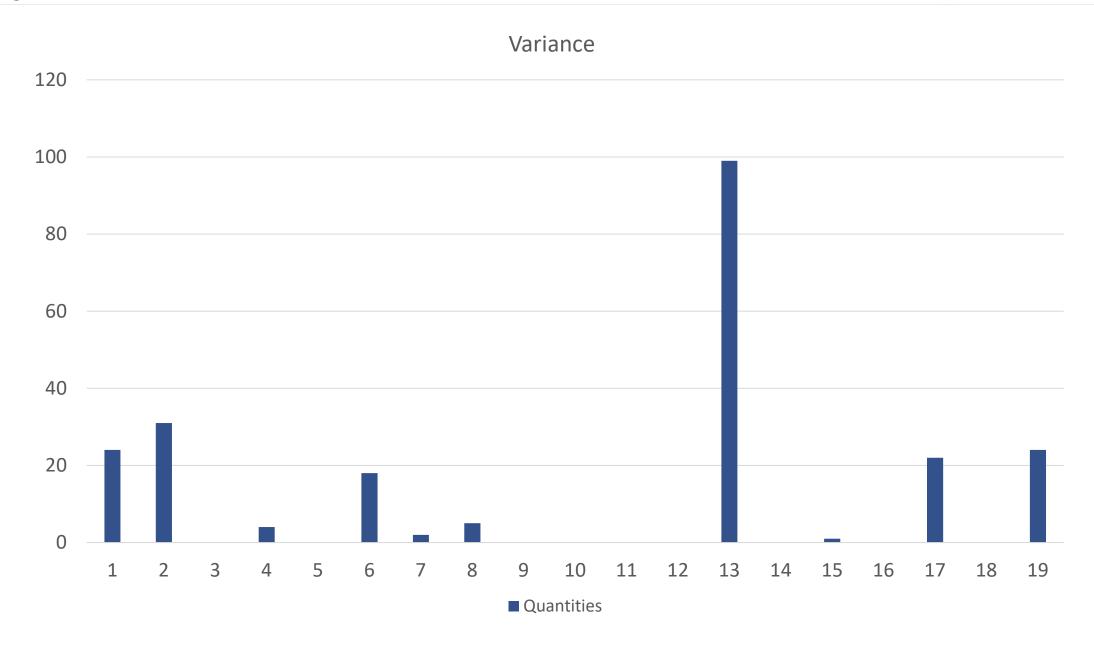
Last Planner System – PPC Stats



- 2 Prerequisite Work
- 3 Owner Changes
- 4 Design Matter
- 5 Failed or No Inspection
- 6 Labor Not Available
- 7 Material Not Available
- 8 Equipment Not Available
- 9 Contracts
- 10 Change Order
- 11 Request For Information
- 12 Submittals

13 - Weather

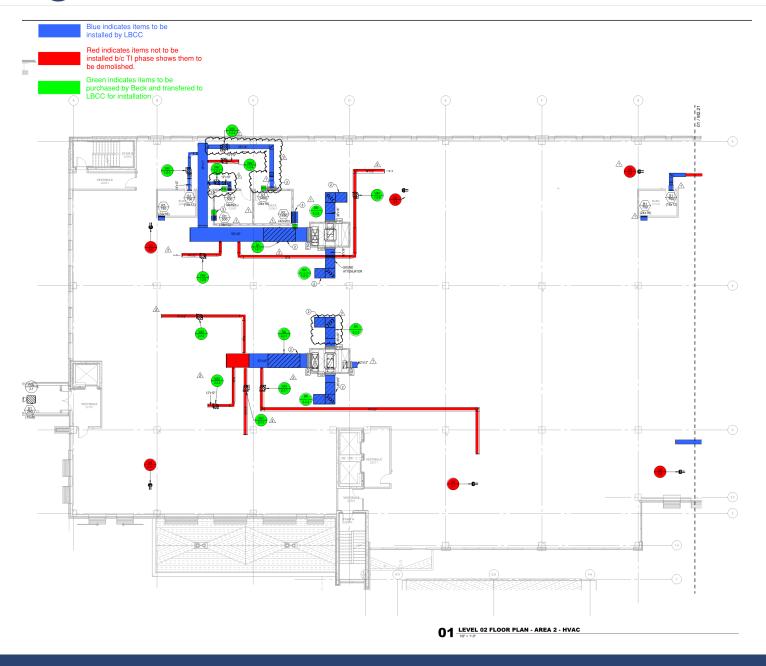
- 14 I Forgot
- 15 Unforeseen Conditions
- 16 Value Engineering Delay
- 17 Longer Than Anticipated
- 18 No Access
- 19 Other Priority Work





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Scope Realignment Coordination



13

Tennant Improvement Approach



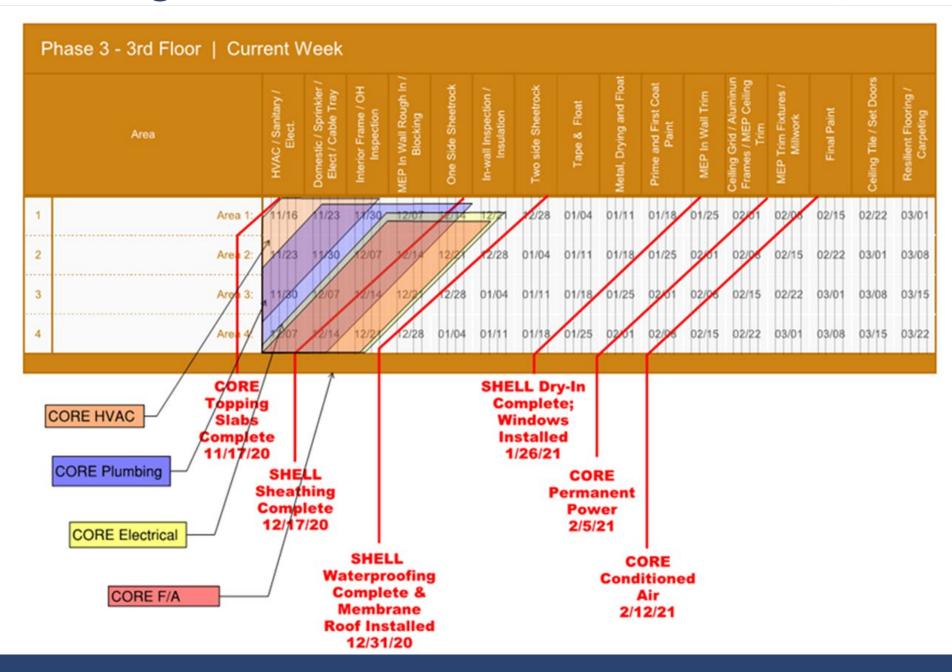
Production & Process Efficiency

- Concurrent construction on all floors
 - 4 Areas per floor:
 - Each approximately 10,000 sf
 - Workflow:
 - East to West (same as Core & Shell)



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Schedule Integration



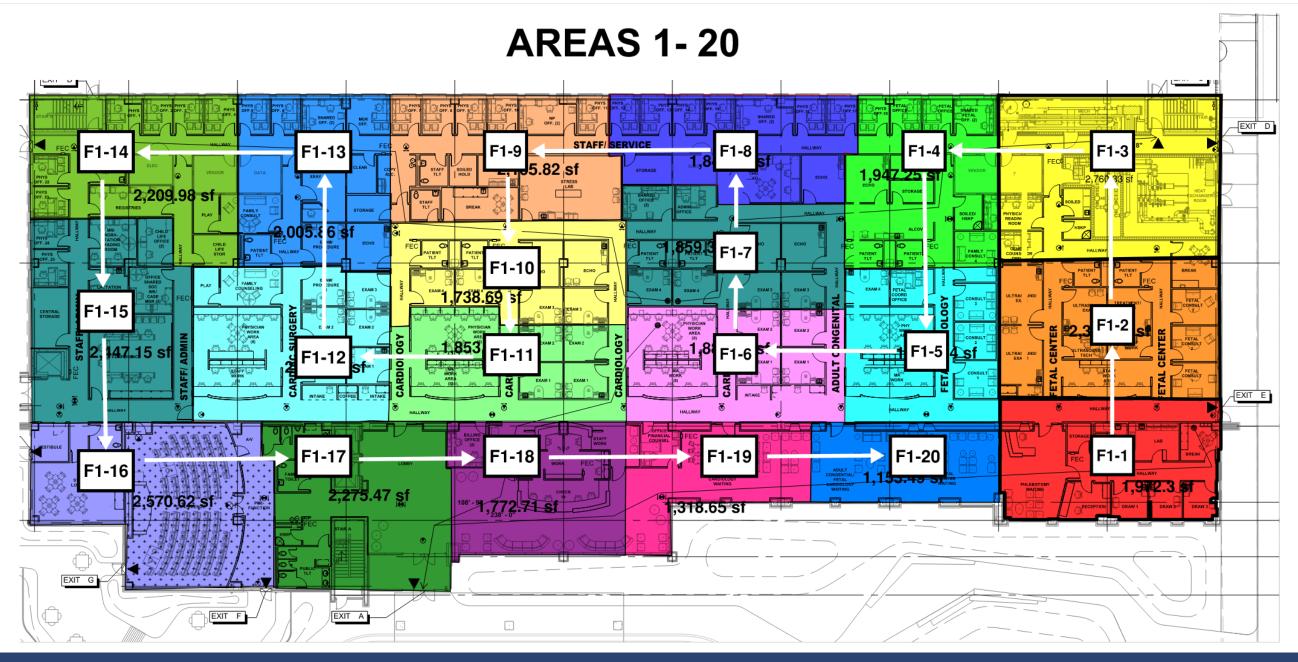
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Clear Flow Matrix®

Pacemaker Activities = Area Handoffs = Process Efficiency

| | Area | Layout & Coring | Sanitary & Electrical & Sprinkler Mains | Mechanical & Domestic | Sprinkler | Interior Frame / OH Inspection / Fur Downs | MEP in Wall rough In / Blocking | One Side Sheetrock | In-wall Inspection / Insulation / Install Windows | Two Side Sheetrock | Tape & Float | Prime & First Coat Paint / Cable Tray | Install Low Voltage Cabling | Ceiling Grid / Aluminum Frames | MEP Ceiling Trim | Millwork / Bathroom Floors | MEP Trim Fixtures / Above Ceiling Inspections | Ceiling Tile / Set Doors | Final Paint | Resilient Flooring / Carpeting / Door Trim | Inspections / Punch / |
|---|-----------------------|-----------------|--|----------------------------------|-----------|---|------------------------------------|--------------------|---|--------------------|--------------|--|--------------------------------|-----------------------------------|------------------|-------------------------------|---|--------------------------|-------------|---|-----------------------|
| 1 | Area 1 (Zones 1-5): | 10/05 | 10/12 | 10/19 | 10/26 | 11/03 | 11/09 | 11/16 | 11/23 | 11/30 | 12/07 | 12/14 | 12/21 | 12/28 | 01/04 | 01/11 | 01/18 | 01/25 | 02/01 | 02/08 | 02/ |
| 2 | Area 2 (Zones 6-10): | 10/12 | 10/19 | 10/26 | 11/00 | 11/05 UCIIO 11/09 | 11/16 | 11/23 | 11/30 | 12/07 | 12/14 | 12/21 | 12/28 | 01/04 | 01/11 | 01/18 | 01/25 | 02/01 | 02/08 | 02/15 | 02/ |
| 3 | Area 3 (Zones 11-15): | 10/19 | 10/26 | 11/02 20 20 20 11/09 | S. S. | 11/16 | 11/23 | 11/30 | 12/07 | 12/14 | 12/21 | 12/28 | 01/04 | 01/11 | 01/18 | 01/25 | 02/01 | 02/08 | 02/15 | 02/22 | 03/ |
| 4 | Area 4 (Zones 16-20): | 10/26 | 11/02 | 211/09 | 11/16 | 11/23 | 11/30 | 12/07 | 12/14 | 12/21 | 12/28 | 01/04 | 01/11 | 01/18 | 01/25 | 02/01 | 02/08 | 02/15 | 02/22 | 03/01 | 03 |

Daily Takt Zones



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Daily Status in Matrix Format

| Project# DCMC PACE MOB | 1. Co | ordin | nation | ١. | | 5. Pr | erequ | iisite ' | Work | | 9.Sul | mitt | als | | | 13. Space. | | | | | | | |
|---|-------|-------|--------|------|------|-------|--------|----------|------|-------|-------|-------|-------|-------|--------------------|----------------------|-------|-------|-------|-------|--|--|--|
| Contractor: Capstar Electrical | 2. En | ginee | ering. | | | 6. La | or. | | | | 10. A | ppro | vals. | | | 14. Site Conditions. | | | | | | | |
| Superintendent: Bill & Joe | 3. O | vner | Decisi | on. | | 7.Ma | terial | s. | | | 11. E | quipn | nent. | | | 15. Inspections. | | | | | | | |
| Required Manpower: | 4. W | eathe | er. | | | 8.Cor | ntract | s/CO | | | 12.RF | Fl's. | | | 16. Work Stoppage. | | | | | | | | |
| | | ١ | Neek | 1 | | | V | Veek | 2 | | | V | Veek | 3 | | Week 4 | | | | | | | |
| DESCRIPTION OF WORK | F3-1 | F3-2 | F3-3 | F3-4 | F3-5 | F3-6 | F3-7 | F3-8 | F3-9 | F3-10 | F3-11 | F3-12 | F3-13 | F3-14 | F3-15 | F3-16 | F3-17 | F3-18 | F3-19 | F3-20 | | | |
| Install Above Ceilling Lights | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | | | |
| Above Ceiling Lights Connected To Permanent Power | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | D | | | |
| Lighting Sensors | D | D | D | D | D | D | D | D | D | D | D | D | IP | IP | IP | | | | | | | | |
| Install Devices: Switches & Outlets | D | D | D | D | D | D | D | D | D | D | D | D | D | IP | IP | | | | | | | | |
| COA Above Ceiling Inspections | D | D | D | D | D | D | D | D | ۵ | D | IP | IP | IP | IP | IP | | | | | | | | |
| Trouble Shooting | D | D | D | D | D | D | D | D | ۵ | D | IP | IP | | | | | | | | | | | |
| Punch | | | | | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | | | | | |
| COA Electrical Inspection Flow Chart | | | | | | | | | | | | | | | | | | | | | | | |

Weekly Work Plan





CFMx Weekly Work Plan

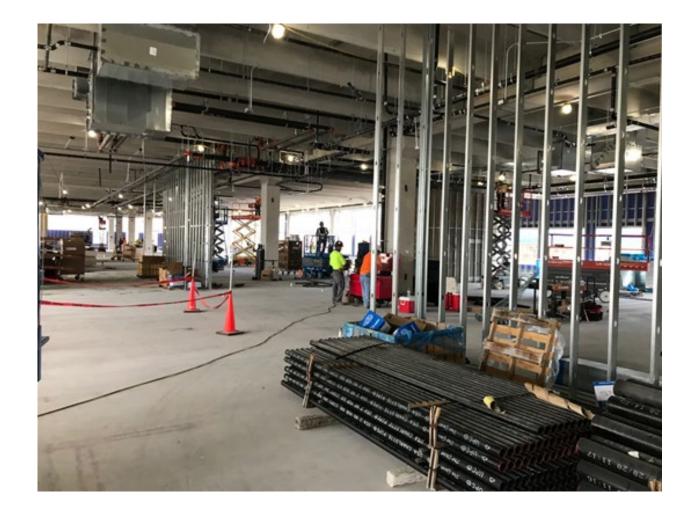
| F3 10 3G Drywall 3rd Floor - Is Hand off completed for week 4 11/2? F2 8 Live Oak Construction 2nd Floor. Is the Handoff completed for week 4 11/2? F1 8 TCM Enterprises 1st Floor. Is the Handoff completed for week 4 11/2? F3 34 Capstar Eleectrical - 3rd Floor WWP completed? Capstar Eleectrical - 2nd Floor WWP completed? X 5 | | |
|--|-----------|--------------|
| Supervisor: JV, HP, JR,& SS 3. Owner Decision 7. Materials 11. Equipment 15. Inspections 16. Work Stoppage 16. | | |
| 10/19 10/20 10/21 10/22 10/23 10/24 15 60 | | |
| 10/19 10/20 10/21 10/22 10/23 10/24 15 60 | | |
| 10/19 10/20 10/21 10/22 10/23 10/24 15 60 | plet | i i |
| F3 10 3G Drywall 3rd Floor - Is Hand off completed for week 4 11/2? X 1 F2 8 Live Oak Construction 2nd Floor. Is the Handoff completed for week 4 11/2? X 2 F1 8 TCM Enterprises 1st Floor. Is the Handoff completed for week 4 11/2? X 3 F3 34 Capstar Eleectrical - 3rd Floor WWP completed? X 4 F2 Capstar Eleectrical - 2nd Floor WWP completed? X 5 F1 Capstar Eleectrical - 1st Floor WWP completed? X 6 F3 20 MC Systems - 3rd Floor WWP completed? X 7 | Completed | Plan Failure |
| F2 8 Live Oak Construction 2nd Floor. Is the Handoff completed for week 4 11/2? F1 8 TCM Enterprises 1st Floor. Is the Handoff completed for week 4 11/2? KX 2 F3 34 Capstar Eleectrical - 3rd Floor WWP completed? KX 4 F2 Capstar Eleectrical - 2nd Floor WWP completed? KX 5 F1 Capstar Eleectrical - 1st Floor WWP completed? KX 6 F3 20 MC Systems - 3rd Floor WWP completed? KX 7 | 40.0% | 6 |
| F1 8 TCM Enterprises 1st Floor. Is the Handoff completed for week 4 11/2? F3 34 Capstar Eleectrical - 3rd Floor WWP completed? Capstar Eleectrical - 2nd Floor WWP completed? X 5 F1 Capstar Eleectrical - 1st Floor WWP completed? X 6 F3 20 MC Systems - 3rd Floor WWP completed? X 7 | < | 86% |
| F3 34 Capstar Eleectrical - 3rd Floor WWP completed? X 4 F2 Capstar Eleectrical - 2nd Floor WWP completed? X 5 F1 Capstar Eleectrical - 1st Floor WWP completed? X 6 F3 20 MC Systems - 3rd Floor WWP completed? X 7 | < | 80% |
| F2 Capstar Eleectrical - 2nd Floor WWP completed? X 5 F1 Capstar Eleectrical - 1st Floor WWP completed? X 6 F3 20 MC Systems - 3rd Floor WWP completed? X 7 | < | 71% |
| F1 Capstar Eleectrical - 1st Floor WWP completed? X 6 F3 20 MC Systems - 3rd Floor WWP completed? X 7 | < | 100% |
| F3 20 MC Systems - 3rd Floor WWP completed? X 7 | < | 100% |
| | < | 100% |
| MC Systems- 2nd Floor WWP completed? | × | 60% |
| The systems and the seminated. | × | 60% |
| F1 MC Systems - 1st Floor WWP completed? X 9 | × | 60% |
| F3 14 Stamport Plumbing 3rd Floor WWP completed? X 10 | × | 50% |
| F2 Stamport Plumbing 2nd Floor WWP completed? X 11 | × | 50% |
| F1 Stamport Plumbing 1st Floor WWP completed? X 12 | × | 50% |
| F3 6 Vanguard Fire Sprinkler 3rd Floor WWK completed? X 13 | < | 68% |
| F2 100 Vanguard Fire Sprinkler 2nd Floor WWK completed? | < | 68% |
| F1 Vanguard Fire Sprinkler 1st Floor WWK completed? X 15 | < | 68% |
| | | |

Work Sequencing

 Overhead MEP completed before framing started



Framing begins by area only, not the entire floor



Daily Coordination Meetings

Site Supervisor meeting each morning







Daily Delivery Schedule

DCMC PACE MOB DELIVERY SCHEDULE

| | Month: | | | | | | | | | | | | | | | | | O | ctob | er | | | | | | | | | | | | | | | | |
|---------------------|-----------------|---|---|----|-------|-------------------------------------|----|------------|----|----------|----|--------|-------|-------|-------|-------|-------|----|----------|----------|--------|--------|-------|-----|----|--------|---|--------|----|----|-----|-------|----|---|---|----------|
| | Day: | Su | Мо | Tu | We | Th | Fr | Sa | Su | Мо | Tu | We | Th | Fr | Sa | Su | Мо | Tu | We | Th | Fr | Sa | Su | Мо | Tu | We | Th | Fr | Sa | Su | Мо | | | | | |
| | Date: | 4 | 5 | 6 | 7 | 8 | 9 | 10 | 11 | 12 | 13 | 14 | 15 | 16 | 17 | 18 | 19 | 20 | 21 | 22 | 23 | 24 | 25 | 26 | 27 | 28 | 29 | 30 | 31 | 1 | 2 | | | | | |
| | 5:00AM-6:00AM | | 16 | 16 | 16 | 16 | 16 | | | 16 | 16 | 16 | 16 | 16 | | | 16 | 16 | 16 | 16 | 16 | | | 16 | 16 | 16 | 16 | 16 | | | | | | | | |
| | 6:00AM-7:00AM | | 16 | 16 | 16 | 16 | 16 | | | 16 | 16 | 16 | 16 | 16 | | | 16 | 16 | 16 | 16 | 16 | | | 16 | 16 | 16 | 16 | 16 | | | | | | | | |
| | 7:00AM-8:00AM | | 19 | 19 | 19 | 19 | 19 | | | 19 | 19 | 19 | 19 | 19 | | | 19 | 19 | 19 | 19 | 19 | | | 19 | 19 | 19 | 19 | 19 | | | | | | | | |
| | 8:00AM-9:00AM | | 19 | 19 | 19 | 19 | 19 | | | 19 | 19 | 19 | 19 | 19 | | | 19 | 19 | 19 | 19 | 19 | | | 19 | 19 | 19 | 19 | 19 | | | | | | | | |
| ! | 9:00AM-10:00AM | | | | | 17 | 7 | | | 18 | | 21 | 17 | | | | 18 | | 21 | 17 | | | | 18 | 7 | 21 | 17 | | | | | | | | | |
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| | Day: | Su | Мо | Tu | We | Th | Fr | Sa | Su | Мо | Tu | We | Th | Fr | Sa | Su | Мо | Tu | We | Th | Fr | Sa | Su | Мо | Tu | We | Th | Fr | Sa | Su | Мо | | | | | |
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| | | Contractor Identification Legend | | | | | | | | | | | | | | | | | | | | | | | | | | 1 | | | | | | | | |
| | | 1 | | | _ | Metals 6 Live Oak Const/2nd Framing | | | | | | | | | g | | Paint | | | | oating | ζS | | | _ | | angua | rd Fir | e | 21 | Cab | le Co | mm | | | 1 |
| | | 2 EGR Milwork/Milwork 7 3G Drywall/3rd Framing | | | | | | | | | | | Parti | _ | | | | | | Plum | _ | | | | | Ь | Ь | | | | | 1 | | | | |
| | | 3 | _ | | Doors | | | | _ | _ | | llient | | | | | Wall | | | | | | _ | _ | | | Syste | ms | | Ь | Ь | | | | | 4 |
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| | | 5 TCM Enterprises/ 1st Framing 10 Painting/2nd CTDecorating | | | | | | | | | 15 | Wind | low T | reatm | ents/ | J.C.M | lower | 20 | Fire A | Marm | /Siem | ens In | dustr | У | | | | | | | 1 | | | | | |

Lessons Learned



Lessons Learned – How to apply tomorrow?

- Coordination between two General Contractor Superintendents
- Onboarding was critical to maintain culture
- Initial pushback & experience with LPS/Matrix planning (what changed your mind)
- Schedule (mis)alignment → trust grew as the project progressed
- Clear understanding & maintenance of work flow
- Peer-to-peer conflict resolution
- Site logistics (loading zone)
- Plan, plan, plan...then MUST match the field
- Don't be afraid to try but commit to the direction and stay the course

Q&A





In the spirit of continuous improvement, we would like to remind you to complete this session's survey! We look forward to receiving your feedback.

BURBERRE

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recuback.

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Thank you for attending this presentation. Enjoy the rest of the 23rd Annual LCI Congress!

